

Remgro Limited

(Incorporated in the Republic of South Africa)
(Registration number 1968/006415/06)
(ISIN: ZAE000026480) (Share code: REM)
("Remgro" or "the Company")

RESULTS OF THE GENERAL MEETING OF REMGRO SHAREHOLDERS

1. Results of general meeting

At the general meeting of Remgro shareholders held today, 7 October 2008, all the special and ordinary resolutions that were proposed at the meeting relating to the implementation of the transaction as described in the announcement of Friday 8 August 2008 and as defined in the circular to shareholders dated 15 August 2008 were approved by the requisite majority of votes. The special resolutions have been lodged for registration with the Companies and Intellectual Properties Registration Office. The resolutions are expressed to be subject *inter alia* to the Remgro restructuring and the Richemont Reconstruction, as defined in the abovementioned circular, becoming unconditional.

2. Timetable

The remaining salient dates and times for the Remgro distribution are set out below:

	2008
Reinet prospectus and Supplementary Pre-listing Information document available on or about	Friday 10 October
British American Tobacco plc ("BAT") pre-listing statement available on or about	Monday 20 October
Finalisation and salient dates announcement in respect of the Remgro distribution on	Monday 20 October
Expected listing date for the Reinet depositary receipts on the JSE on	Tuesday 21 October
Last day to trade in Remgro shares on the JSE to participate in the Remgro distribution on	Monday 27 October
Expected listing of BAT on the JSE on	Tuesday 28 October
Remgro shares trade "ex" the entitlement to the Remgro distribution on	Tuesday 28 October
Remgro distribution record date on	Monday 3 November
<i>Assuming that the BAT ordinary shares are registered in the name of Remgro on Monday 3 November 2008, the following dates will apply:</i>	
Dematerialised Remgro shareholders will have their accounts with their broker or CSDP credited with their proportional share of the distributed shares on or about	Tuesday 4 November
Subject to note 5 below, share certificates in respect of certificated Remgro shareholders' proportional shares of the distributed shares will be posted, by registered post, at the risk of the certificated Remgro shareholders concerned, to certificated Remgro shareholders on or about	Tuesday 4 November

Reinet Investments intends undertaking a rights offer during the period from Monday 10 November 2008 to Friday 5 December 2008, the salient features of which are described in the Reinet prospectus together with the Supplementary Pre-listing Information document expected to be issued on or about Friday 10 October 2008 and in the Reinet Rights Offering Prospectus to be posted to Reinet shareholders and Reinet depositary receipt holders on or about 7 November 2008.

Notes:

- Dematerialised Remgro shareholders will be able to trade the BAT ordinary shares and Reinet depositary receipts, which they will receive pursuant to the Remgro distribution from Tuesday 28 October 2008, being five days before it is anticipated that these shares will reflect in the accounts of dematerialised Remgro shareholders. However, as the settlement process is dependent on a number of steps, it is advisable to exercise caution when trading the BAT ordinary shares and Reinet depositary receipts which shareholders will receive pursuant to the Remgro distribution.
- All times shown above are South African local times.
- These dates and times are subject to change. Any material change will be released on SENS and published in the South African press.
- No dematerialisation or rematerialisation of Remgro share certificates may take place after the last day to trade in Remgro shares in order to participate in the Remgro distribution.
- Unless otherwise instructed, the transfer secretaries, Computershare Investor Services (Proprietary) Limited, will withhold the certificates in respect of BAT ordinary shares received pursuant to the Remgro distribution until after the Reinet rights offer in order to facilitate the subscription by certificated Reinet depositary receipt holders of new Reinet depositary receipts in terms of the Reinet rights offer.

3. Reinet depositary receipts

The Reinet depositary receipts will be listed on the main board of the JSE and will commence trading on or about Tuesday 21 October 2008. Remgro will make an electronic copy of the Reinet prospectus, and the Supplementary Pre-listing Information document available on its website, www.remgro.com on or about Friday 10 October 2008.

7 October 2008
Stellenbosch

Merchant bank and sponsor



Attorneys



This announcement sets out details pertaining to the Remgro distribution and is addressed only to persons to whom it may lawfully be made. The Remgro distribution in jurisdictions other than South Africa may be restricted by law and a failure to comply with any of those restrictions may constitute a violation of the securities laws of any such jurisdiction. Persons who are in possession of this announcement must inform themselves about and observe any such restrictions.

The Remgro distribution may be affected by the laws of such foreign Remgro shareholders' relevant jurisdiction. Those foreign Remgro shareholders should consult their professional advisers as to whether they require any governmental or other consent or need to observe any other formalities to enable them to take up their rights.

In particular, the information contained herein does not constitute an offer of securities for sale in the United States. None of the securities described, or directly or indirectly referred to, in this announcement have been and nor will they be registered under the US Securities Act of 1933, as amended (the "Securities Act"). Such securities may not be offered or sold in the United States to, or for the account or benefit of, U.S. persons (as such terms are defined in Regulation S under the Securities Act) unless registered under the Securities Act or pursuant to an exemption from such registration. If and to the extent that any such securities may be deemed to be offered or sold as a result of the transactions described in this announcement, such securities are being offered and sold only to persons in offshore jurisdictions outside the United States in accordance with Regulation S under the Securities Act.

This announcement has not been and may not be disseminated or distributed by any person in the United States or to U.S. persons.

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