

INVESTMENT REVIEW

**MINING INTERESTS**

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CONTRIBUTION TO HEADLINE EARNINGS		
	<b>2010</b>	2009
	<b>R million</b>	R million
Implats	<b>85</b>	346
Trans Hex	<b>11</b>	(182)
	<b>96</b>	164

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MINING INTERESTS


**IMPLATS LIMITED – effective interest: 4.4%**

MARKET CAPITALISATION AT 31 MARCH 2010: R135 158 MILLION	
	<b>LISTED ON THE JSE LIMITED</b>
	<b>CHIEF EXECUTIVE OFFICER: D H BROWN</b>
	<b>PROFILE</b> Implats is a fully integrated mining and metallurgical organisation, which markets refined platinum group metals for global markets and is one of the world's largest platinum recyclers.
	<b>WEBSITE: <a href="http://www.implats.co.za">www.implats.co.za</a></b>


Remgro's interest in Implats is 4.4% and only dividend income has been accounted for. Dividend income of R85 million (2009: R346 million) decreased by 75% year on year.

**OTHER MINING INTERESTS**

**KALAHARI ENERGY LIMITED BVI – effective interest: 9.8%**

	<b>PROFILE</b> Kalahari Energy owns licences for coal-bed methane exploration in Botswana.
	<b>WEBSITE: <a href="http://www.kalaharigas.com">www.kalaharigas.com</a></b>

**TRANS HEX GROUP LIMITED – effective interest: 28.6%**

MARKET CAPITALISATION AT 31 MARCH 2010: R372 MILLION	
	<b>LISTED ON THE JSE LIMITED</b>
	<b>CHIEF EXECUTIVE OFFICER: L DELPORT</b>
	<b>PROFILE</b> Exploration for, and mining and marketing of land and marine diamonds.
	<b>REMGRO NOMINATED DIRECTORS</b> J W Dreyer, E de la H Hertzog, T van Wyk
	<b>WEBSITE: <a href="http://www.transhex.co.za">www.transhex.co.za</a></b>