

# FIVE-YEAR REVIEW and SHARE STATISTICS

## Consolidated income statements

R million	Year ended 30 June 2022	Year ended 30 June 2021	Year ended 30 June 2020	Year ended 30 June 2019	Year ended 30 June 2018
Profit before taking into account the following	5 009	3 713	579	3 259	1 253
Non-recurring and capital items and impairments	592	859	7 334	963	4 986
Consolidated profit before tax	5 601	4 572	7 913	4 222	6 239
Taxation	(1 602)	(1 135)	(452)	(987)	(423)
Consolidated profit after tax	3 999	3 437	7 461	3 235	5 816
Share in after-tax profit/(loss) of equity accounted investments	10 980	1 618	(878)	4 517	3 383
Net profit after tax	14 979	5 055	6 583	7 752	9 199
Non-controlling interest	(1 840)	(1 505)	63	(433)	(256)
<b>Attributable net profit for the period</b>	<b>13 139</b>	3 550	6 646	7 319	8 943
<b>Headline earnings</b>	<b>6 494</b>	2 885	3 167	8 195	8 573
Headline earnings per share (cents)	1 150.6	510.6	560.6	1 448.9	1 512.6
Earnings per share (cents)	2 327.9	628.3	1 176.4	1 294.0	1 577.9
Dividends per share (cents)					
– Ordinary	150	90	265	564	532

## Consolidated statements of financial position

R million	30 June 2022	30 June 2021	30 June 2020	30 June 2019	30 June 2018
Property, plant and equipment, biological agricultural assets and investment properties	17 968	16 889	16 954	14 660	13 745
Investments – Equity accounted	50 771	50 207	50 991	71 183	73 722
Other non-current assets	42 250	36 282	35 221	29 156	23 086
Current assets	45 709	37 388	43 933	40 539	40 375
<b>Total assets</b>	<b>156 698</b>	140 766	147 099	155 538	150 928
Total equity	115 880	103 576	101 443	116 189	113 446
Non-current liabilities	21 128	20 103	23 139	26 770	25 891
Current liabilities	19 690	17 087	22 517	12 579	11 591
<b>Total equity and liabilities</b>	<b>156 698</b>	140 766	147 099	155 538	150 928
<b>Net asset value per share (Rand)</b> (attributable to equity holders)					
– at book value*	174.52	155.86	153.59	178.95	173.04
– at intrinsic value*	213.10	177.33	154.47	233.03	256.97

\* Decrease from 30 June 2019 reflects the RMH Unbundling and negative impact of Covid-19 on market values (listed) and fair values (unlisted) of underlying investment companies.

# FIVE-YEAR REVIEW and SHARE STATISTICS (continued)

## Consolidated statements of cash flows

R million	Year ended 30 June 2022	Year ended 30 June 2021	Year ended 30 June 2020	Year ended 30 June 2019	Year ended 30 June 2018
Cash flow generated from returns on investments	9 589	6 593	8 058	7 555	5 818
Taxation paid	(1 430)	(1 628)	(772)	(1 217)	(657)
Cash available from operating activities	8 159	4 965	7 286	6 338	5 161
Dividends paid	(721)	(506)	(3 883)	(3 759)	(2 934)
Cash flow from operating activities	7 438	4 459	3 403	2 579	2 227
Net investing activities	(2 672)	(1 200)	(1 478)	(2 203)	2 208
Net financing activities	(1 862)	(7 877)	(251)	(816)	78
<b>Net increase/(decrease) in cash and cash equivalents</b>	<b>2 904</b>	<b>(4 618)</b>	<b>1 674</b>	<b>(440)</b>	<b>4 513</b>

## Share statistics

	Year ended 30 June 2022	Year ended 30 June 2021	Year ended 30 June 2020	Year ended 30 June 2019	Year ended 30 June 2018
Weighted number of unlisted B ordinary shares ('000)	39 057	39 057	39 057	39 057	39 057
<b>JSE Limited</b>					
Weighted number of Remgro ordinary shares in issue – excluding the unlisted B ordinary shares ('000)	525 361	525 928	525 904	526 562	527 717
Market capitalisation at end of period (R million) – ordinary shares only	68 751	60 648	52 869	99 440	108 114
Price (cents per share) – Last day of period	12 991	11 460	9 990	18 790	20 429
– Highest	15 355	12 327	20 131	21 760	24 460
– Lowest	10 800	8 388	9 990	17 541	19 400
Number of shares traded ('000)	339 250	410 887	404 004	291 284	339 366
Value of shares traded (R million)	45 148	40 883	64 127	57 624	74 311
Shares traded/weighted number of ordinary shares (%)	64.6	78.1	76.8	55.3	64.4
Number of transactions	804 568	988 095	1 244 812	1 068 333	929 257