

Five-year review and share statistics

Consolidated income statements

R million	Year ended 30 June 2021	Year ended 30 June 2020	Year ended 30 June 2019	Year ended 30 June 2018	Year ended 30 June 2017
Profit before taking into account the following	3 713	579	3 259	1 253	886
Non-recurring and capital items and impairments	859	7 334	963	4 986	304
Consolidated profit before tax	4 572	7 913	4 222	6 239	1 190
Taxation	(1 135)	(452)	(987)	(423)	(227)
Consolidated profit after tax	3 437	7 461	3 235	5 816	963
Share in after-tax profit/(loss) of equity accounted investments	1 618	(878)	4 517	3 383	7 545
Net profit after tax	5 055	6 583	7 752	9 199	8 508
Non-controlling interest	(1 505)	63	(433)	(256)	(77)
Attributable net profit for the period	3 550	6 646	7 319	8 943	8 431
Total headline earnings	2 885	3 167	8 195	8 573	8 221
Total headline earnings per share (cents)	510.6	560.6	1 448.9	1 512.6	1 485.5
Earnings per share (cents)	628.3	1 176.4	1 294.0	1 577.9	1 523.4
Dividends per share (cents)					
– Ordinary	90	265	564	532	495

Consolidated statements of financial position

R million	30 June 2021	30 June 2020	30 June 2019	30 June 2018	30 June 2017
Property, plant and equipment, biological agricultural assets and investment properties	16 889	16 954	14 660	13 745	6 797
Investments – Equity accounted	50 207	50 991	71 183	73 722	80 883
Other non-current assets	36 282	35 221	29 156	23 086	9 058
Current assets	37 388	43 933	40 539	40 375	22 317
Total assets	140 766	147 099	155 538	150 928	119 055
Total equity	103 576	101 443	116 189	113 446	95 302
Non-current liabilities	20 103	23 139	26 770	25 891	18 493
Current liabilities	17 087	22 517	12 579	11 591	5 260
Total equity and liabilities	140 766	147 099	155 538	150 928	119 055
Net asset value per share (Rand) (attributable to equity holders)					
– at book value*	155.86	153.59	178.95	173.04	163.13
– at intrinsic value*	177.33	154.47	233.03	256.97	251.48

* Decrease from 30 June 2019 reflects the RMH Unbundling and negative impact of Covid-19 on market values (listeds) and fair values (unlisteds) of underlying investment companies.

Consolidated statements of cash flows

R million	Year ended 30 June 2021	Year ended 30 June 2020	Year ended 30 June 2019	Year ended 30 June 2018	Year ended 30 June 2017
Cash flow generated from returns on investments	6 593	8 058	7 555	5 818	5 434
Taxation paid	(1 628)	(772)	(1 217)	(657)	(363)
Cash available from operating activities	4 965	7 286	6 338	5 161	5 071
Dividends paid	(506)	(3 883)	(3 759)	(2 934)	(2 708)
Cash flow from operating activities	4 459	3 403	2 579	2 227	2 363
Net investing activities	(1 200)	(1 478)	(2 203)	2 208	(6 572)
Net financing activities	(7 877)	(251)	(816)	78	8 553
Net increase/(decrease) in cash and cash equivalents	(4 618)	1 674	(440)	4 513	4 344

Share statistics

	Year ended 30 June 2021	Year ended 30 June 2020	Year ended 30 June 2019	Year ended 30 June 2018	Year ended 30 June 2017
Weighted number of unlisted B ordinary shares ('000)	39 057	39 057	39 057	39 057	38 171
JSE Limited					
Weighted number of Remgro ordinary shares in issue					
– excluding the unlisted B ordinary shares ('000)	525 928	525 904	526 562	527 717	515 252
Market capitalisation at end of period (R million)					
– ordinary shares only	60 648	52 869	99 440	108 114	112 967
Price (cents per share)					
– Last day of period	11 460	9 990	18 790	20 429	21 346
– Highest	12 327	20 131	21 760	24 460	27 026
– Lowest	8 388	9 990	17 541	19 400	20 273
Number of shares traded ('000)	410 887	404 004	291 284	339 366	328 691
Value of shares traded (R million)	40 883	64 127	57 624	74 311	74 685
Shares traded/weighted number of ordinary shares (%)	78.1	76.8	55.3	64.4	63.8
Number of transactions	988 095	1 244 812	1 068 333	929 257	1 122 177