

FIVE-YEAR REVIEW AND SHARE STATISTICS

CONSOLIDATED INCOME STATEMENTS

R million	Year ended 30 June 2019	Year ended 30 June 2018	Year ended 30 June 2017	Year ended 30 June 2016	Year ended 30 June 2015
Profit/(loss) before taking into account the following	3 259	1 253	886	(757)	1 680
Non-recurring and capital items and impairments	963	4 986	304	(105)	408
Consolidated profit/(loss) before tax	4 222	6 239	1 190	(862)	2 088
Taxation	(987)	(423)	(227)	21	(395)
Consolidated profit/(loss) after tax	3 235	5 816	963	(841)	1 693
Share in after-tax profit of equity accounted investments	4 517	3 383	7 545	6 250	7 228
Net profit after tax	7 752	9 199	8 508	5 409	8 921
Non-controlling interest	(433)	(256)	(77)	(45)	(206)
Attributable net profit for the period	7 319	8 943	8 431	5 364	8 715
Headline earnings	8 195	8 573	8 221	5 874	7 996
Headline earnings per share (cents)	1 448.9	1 512.6	1 485.5	1 119.6	1 555.0
Earnings per share (cents)	1 294.0	1 577.9	1 523.4	1 022.4	1 694.9
Dividends per share (cents)					
– Ordinary	564	532	495	460	428

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

R million	30 June 2019	30 June 2018	30 June 2017	30 June 2016	30 June 2015
Property, plant and equipment, biological agricultural assets and investment properties	14 660	13 745	6 797	6 607	6 317
Investments – Equity accounted	71 183	73 722	80 883	78 565	57 831
Other non-current assets	29 156	23 086	9 058	9 486	9 418
Current assets	40 539	40 375	22 317	14 442	21 126
Total assets	155 538	150 928	119 055	109 100	94 692
Total equity	116 189	113 446	95 302	81 657	75 917
Non-current liabilities	26 770	25 891	18 493	20 821	5 404
Current liabilities	12 579	11 591	5 260	6 622	13 371
Total equity and liabilities	155 538	150 928	119 055	109 100	94 692
Net asset value per share (Rand) (attributable to equity holders)					
– at book value	178.95	173.04	163.13	153.13	142.12
– at intrinsic value	233.03	256.97	251.48	306.44	288.89

CONSOLIDATED STATEMENTS OF CASH FLOWS

R million	Year ended 30 June 2019	Year ended 30 June 2018	Year ended 30 June 2017	Year ended 30 June 2016	Year ended 30 June 2015
Cash flow generated from returns on investments	7 555	5 818	5 434	4 387	5 226
Taxation paid	(1 217)	(657)	(363)	(328)	(397)
Cash available from operating activities	6 338	5 161	5 071	4 059	4 829
Dividends paid	(3 759)	(2 934)	(2 708)	(2 358)	(2 136)
Cash flow from operating activities	2 579	2 227	2 363	1 701	2 693
Net investing activities	(2 203)	2 208	(6 572)	(18 767)	(1 151)
Net financing activities	(816)	78	8 553	16 365	(1 349)
Net increase/(decrease) in cash and cash equivalents	(440)	4 513	4 344	(701)	193

SHARE STATISTICS

	Year ended 30 June 2019	Year ended 30 June 2018	Year ended 30 June 2017	Year ended 30 June 2016	Year ended 30 June 2015
Weighted number of unlisted B ordinary shares ('000)	39 057	39 057	38 171	36 244	35 506
JSE Limited					
Weighted number of Remgro ordinary shares in issue – excluding the unlisted B ordinary shares ('000)	526 562	527 717	515 252	488 384	478 695
Market capitalisation at end of period (R million) – ordinary shares only	99 440	108 114	112 967	122 519	123 134
Price (cents per share)					
– Last day of period	18 790	20 429	21 346	25 466	25 594
– Highest	21 760	24 460	27 026	28 106	28 190
– Lowest	17 541	19 400	20 273	21 455	21 850
Number of shares traded ('000)	291 284	339 366	328 691	281 917	235 156
Value of shares traded (R million)	57 624	74 311	74 685	70 671	58 994
Shares traded/weighted number of ordinary shares (%)	55.3	64.4	63.8	57.7	49.1
Number of transactions	1 068 333	929 257	1 122 177	859 300	780 733