

FIVE-YEAR REVIEW AND SHARE STATISTICS

CONSOLIDATED INCOME STATEMENTS

R million	Year ended 30 June 2018	Year ended 30 June 2017	Year ended 30 June 2016	Year ended 30 June 2015	Year ended 30 June 2014
Profit/(loss) before taking into account the following	1 253	886	(757)	1 680	(18)
Non-recurring and capital items and impairments	4 986	304	(105)	408	73
Consolidated profit/(loss) before tax	6 239	1 190	(862)	2 088	55
Taxation	(423)	(227)	21	(395)	(57)
Consolidated profit/(loss) after tax	5 816	963	(841)	1 693	(2)
Share in after-tax profit of equity accounted investments	3 383	7 545	6 250	7 228	6 853
Net profit after tax	9 199	8 508	5 409	8 921	6 851
Non-controlling interest	(256)	(77)	(45)	(206)	66
Attributable net profit for the period	8 943	8 431	5 364	8 715	6 917
Headline earnings	8 573	8 221	5 874	7 996	6 635
Headline earnings per share (cents)	1 512.6	1 485.5	1 119.6	1 555.0	1 292.4
Earnings per share (cents)	1 577.9	1 523.4	1 022.4	1 694.9	1 347.3
Dividends per share (cents)					
– Ordinary	532	495	460	428	389

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

R million	30 June 2018	30 June 2017	30 June 2016	30 June 2015	30 June 2014
Property, plant and equipment, biological agricultural assets and investment properties	13 745	6 797	6 607	6 317	6 157
Investments – Equity accounted	73 722	80 883	78 565	57 831	52 169
Other non-current assets	23 086	9 058	9 486	9 418	9 306
Current assets	40 375	22 317	14 442	21 126	11 876
Total assets	150 928	119 055	109 100	94 692	79 508
Total equity	113 446	95 302	81 657	75 917	68 634
Non-current liabilities	25 891	18 493	20 821	5 404	2 199
Current liabilities	11 591	5 260	6 622	13 371	8 675
Total equity and liabilities	150 928	119 055	109 100	94 692	79 508
Net asset value per share (Rand) (attributable to equity holders)					
– at book value	173.04	163.13	153.13	142.12	128.56
– at intrinsic value	256.97	251.48	306.44	288.89	245.96

CONSOLIDATED STATEMENTS OF CASH FLOWS

R million	Year ended 30 June 2018	Year ended 30 June 2017	Year ended 30 June 2016	Year ended 30 June 2015	Year ended 30 June 2014
Cash flow generated from returns on investments	5 818	5 434	4 387	5 226	4 380
Taxation paid	(657)	(363)	(328)	(397)	(135)
Cash available from operating activities	5 161	5 071	4 059	4 829	4 245
Dividends paid	(2 934)	(2 708)	(2 358)	(2 136)	(1 834)
Cash flow from operating activities	2 227	2 363	1 701	2 693	2 411
Net investing activities	2 208	(6 572)	(18 767)	(1 151)	(2 121)
Net financing activities	78	8 553	16 365	(1 349)	(818)
Net increase/(decrease) in cash and cash equivalents	4 513	4 344	(701)	193	(528)

SHARE STATISTICS

	Year ended 30 June 2018	Year ended 30 June 2017	Year ended 30 June 2016	Year ended 30 June 2015	Year ended 30 June 2014
Weighted number of unlisted B ordinary shares ('000)	39 057	38 171	36 244	35 506	35 506
JSE Limited					
Weighted number of Remgro ordinary shares in issue – excluding the unlisted B ordinary shares ('000)	527 717	515 252	488 384	478 695	477 898
Market capitalisation at end of period (R million) – ordinary shares only	108 114	112 967	122 519	123 134	110 654
Price (cents per share)					
– Last day of period	20 429	21 346	25 466	25 594	23 000
– Highest	24 460	27 026	28 106	28 190	23 000
– Lowest	19 400	20 273	21 455	21 850	18 000
Number of shares traded ('000)	339 366	328 691	281 917	202 660	254 250
Value of shares traded (R million)	74 311	74 685	70 671	58 994	39 935
Shares traded/weighted number of ordinary shares (%)	64.4	63.8	57.7	49.1	42.4
Number of transactions	929 257	1 122 177	859 300	780 733	501 423