

FIVE-YEAR REVIEW AND SHARE STATISTICS

CONSOLIDATED INCOME STATEMENTS

R million	Year ended 30 June 2017	Year ended 30 June 2016 Restated	Year ended 30 June 2015	Year ended 30 June 2014	Year ended 30 June 2013
Profit/(loss) before taking into account the following	886	(757)	1 680	(18)	520
Non-recurring and capital items and impairments	304	(105)	408	73	(112)
Consolidated profit/(loss) before tax	1 190	(862)	2 088	55	408
Taxation	(227)	21	(395)	(57)	(261)
Consolidated profit/(loss) after tax	963	(841)	1 693	(2)	147
Share in after-tax profit of equity accounted investments	7 545	6 250	7 228	6 853	4 035
Net profit after tax	8 508	5 409	8 921	6 851	4 182
Non-controlling interest	(77)	(45)	(206)	66	(3)
Attributable net profit for the period	8 431	5 364	8 715	6 917	4 179
Headline earnings	8 221	5 874	7 996	6 635	4 196
Headline earnings per share (cents)	1 485.5	1 119.6	1 555.0	1 292.4	817.1
Earnings per share (cents)	1 523.4	1 022.4	1 694.9	1 347.3	813.8
Dividends per share (cents)					
– Ordinary	495	460	428	389	346

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

R million	30 June 2017	30 June 2016 Restated	30 June 2015	30 June 2014	30 June 2013
Property, plant and equipment, biological agricultural assets and investment properties	6 797	6 607	6 317	6 157	5 839
Investments – Equity accounted	80 883	78 565	57 831	52 169	45 408
Other non-current assets	9 058	9 486	9 418	9 306	8 684
Current assets	22 317	14 442	21 126	11 876	12 575
Total assets	119 055	109 100	94 692	79 508	72 506
Total equity	95 302	81 657	75 917	68 634	60 645
Non-current liabilities	18 493	20 821	5 404	2 199	7 827
Current liabilities	5 260	6 622	13 371	8 675	4 034
Total equity and liabilities	119 055	109 100	94 692	79 508	72 506
Net asset value per share (Rand) (attributable to equity holders)					
– at book value	163.13	153.13	142.12	128.56	114.25
– at intrinsic value	251.48	306.44	288.89	245.96	204.83

CONSOLIDATED STATEMENTS OF CASH FLOWS

R million	Year ended 30 June 2017	Year ended 30 June 2016 Restated	Year ended 30 June 2015	Year ended 30 June 2014	Year ended 30 June 2013
Cash flow generated from returns on investments	5 434	4 387	5 226	4 380	4 555
Taxation paid	(363)	(328)	(397)	(135)	(236)
Cash available from operating activities	5 071	4 059	4 829	4 245	4 319
Dividends paid	(2 708)	(2 358)	(2 136)	(1 834)	(1 745)
Cash flow from operating activities	2 363	1 701	2 693	2 411	2 574
Net investing activities	(6 572)	(18 767)	(1 151)	(2 121)	(4 635)
Net financing activities	8 553	16 365	(1 349)	(818)	(170)
Net increase/(decrease) in cash and cash equivalents	4 344	(701)	193	(528)	(2 231)

SHARE STATISTICS

	Year ended 30 June 2017	Year ended 30 June 2016 Restated	Year ended 30 June 2015	Year ended 30 June 2014	Year ended 30 June 2013
Weighted number of unlisted B ordinary shares ('000)	38 171	36 244	35 506	35 506	35 506
JSE Limited					
Weighted number of Remgro ordinary shares in issue – excluding the unlisted B ordinary shares ('000)	515 252	488 384	478 695	477 898	478 020
Market capitalisation at end of period (R million) – ordinary shares only	112 967	122 519	123 134	110 654	91 386
Price (cents per share)					
– Last day of period	21 346	25 466	25 594	23 000	18 995
– Highest	27 026	28 106	28 190	23 000	20 107
– Lowest	20 273	21 455	21 850	18 000	13 168
Number of shares traded ('000)	328 691	281 917	202 660	254 250	231 837
Value of shares traded (R million)	74 685	70 671	58 994	39 935	41 975
Shares traded/weighted number of ordinary shares (%)	63.8	57.7	49.1	42.4	53.2
Number of transactions	1 122 177	859 300	780 733	501 423	436 606