

SIX-YEAR REVIEW AND SHARE STATISTICS

CONSOLIDATED INCOME STATEMENTS

R million	Year ended 30 June 2016	Year ended 30 June 2015	Year ended 30 June 2014 Restated	Year ended 30 June 2013	Year ended 30 June 2012	Fifteen months ended 30 June 2011
Profit/(loss) before taking into account the following	(696)	1 680	(18)	520	1 169	989
Non-recurring and capital items and impairments	(105)	408	73	(112)	4 126	2 327
Consolidated profit/(loss) before tax	(801)	2 088	55	408	5 295	3 316
Taxation	4	(395)	(57)	(261)	(462)	(480)
Consolidated profit/(loss) after tax	(797)	1 693	(2)	147	4 833	2 836
Share in after-tax profit of equity accounted investments	6 250	7 228	6 853	4 035	4 532	8 112
Net profit after tax	5 453	8 921	6 851	4 182	9 365	10 948
Non-controlling interest	(67)	(206)	66	(3)	(81)	(107)
Attributable net profit for the period	5 386	8 715	6 917	4 179	9 284	10 841
Headline earnings	5 887	7 996	6 635	4 196	5 113	5 555
Headline earnings per share (cents)	1 143.9	1 555.0	1 292.4	817.1	994.6	1 082.4
Earnings per share (cents)	1 046.6	1 694.9	1 347.3	813.8	1 805.9	2 112.4
Dividends per share (cents)						
– Ordinary	460	428	389	346	314	314

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

R million	30 June 2016	30 June 2015	30 June 2014 Restated	30 June 2013	30 June 2012	30 June 2011
Property, plant and equipment, biological agricultural assets and investment properties	7 024	6 317	6 157	5 839	3 621	3 270
Investments – Equity accounted	78 565	57 831	52 169	45 408	38 321	34 920
Other non-current assets	9 486	9 418	9 306	8 684	2 358	6 933
Current assets	14 086	21 126	11 876	12 575	13 727	10 864
Total assets	109 161	94 692	79 508	72 506	58 027	55 987
Total equity	81 701	75 917	68 634	60 645	54 253	52 330
Non-current liabilities	20 838	5 404	2 199	7 827	981	1 481
Current liabilities	6 622	13 371	8 675	4 034	2 793	2 176
Total equity and liabilities	109 161	94 692	79 508	72 506	58 027	55 987
Net asset value per share (Rand) (attributable to equity holders)						
– at book value	153.17	142.12	128.56	114.25	103.93	100.37
– at intrinsic value	306.44	288.89	245.96	204.83	152.61	135.97

CONSOLIDATED STATEMENTS OF CASH FLOWS

R million	Year ended 30 June 2016	Year ended 30 June 2015	Year ended 30 June 2014 Restated	Year ended 30 June 2013	Year ended 30 June 2012	Fifteen months ended 30 June 2011
Cash flow generated from returns on investments	4 365	5 226	3 006	3 147	3 372	2 733
Taxation paid	(328)	(397)	(135)	(236)	(431)	(407)
Cash available from operating activities	4 037	4 829	4 245	4 319	4 254	2 378
Dividends paid	(2 358)	(2 136)	(1 834)	(1 745)	(1 819)	(1 220)
Cash flow from operating activities	1 679	2 693	2 411	2 574	2 435	1 158
Net investing activities	(18 745)	(1 151)	(2 121)	(4 635)	(495)	(671)
Net financing activities	16 365	(1 349)	(818)	(170)	139	87
Net increase/(decrease) in cash and cash equivalents	(701)	193	(528)	(2 231)	2 079	574

SHARE STATISTICS

	Year ended 30 June 2016	Year ended 30 June 2015	Year ended 30 June 2014	Year ended 30 June 2013	Year ended 30 June 2012	Fifteen months ended 30 June 2011
Weighted number of unlisted B ordinary shares ('000)	35 506	35 506	35 506	35 506	35 506	35 506
JSE Limited						
Weighted number of Remgro ordinary shares in issue – excluding the unlisted B ordinary shares ('000)	479 128	478 695	477 898	478 020	478 584	477 703
Market capitalisation at end of period (R million) – ordinary shares only	122 519	123 134	110 654	91 386	63 261	53 691
Price (cents per share)						
– Last day of period	25 466	25 594	23 000	18 995	13 149	11 160
– Highest	28 106	28 190	23 000	20 107	13 649	11 539
– Lowest	21 455	21 850	18 000	13 168	10 050	9 100
Number of shares traded ('000)	281 917	235 156	202 660	254 250	231 837	311 457
Value of shares traded (R million)	70 671	58 994	39 935	41 975	28 131	32 652
Shares traded/weighted number of ordinary shares (%)	59.0	49.1	42.4	53.2	48.4	65.2
Number of transactions	859 300	780 733	501 423	436 606	351 209	431 614