

# Remgro Limited

(Incorporated in the Republic of South Africa)

(Registration number 1968/006415/06)

Share code: REM ISIN: ZAE000026480

("Remgro")

## Report on proceedings at annual general meeting

At the annual general meeting of Remgro held on Wednesday, 18 August 2010 ("the meeting") all the ordinary and special resolutions proposed at the meeting were approved by the requisite majority of votes.

These included, *inter alia*, ordinary resolution number 14 relating to the unbundling of 30 215 000 Trans Hex Group Limited ("Trans Hex") shares of no par value which equate to 28.49% of the entire issued share capital of Trans Hex to Remgro's ordinary shareholders and "B" ordinary shareholders ("shareholders") by way of a distribution in the ratio of 5.85 Trans Hex shares for every 100 Remgro ordinary shares or "B" ordinary shares ("Remgro shares") held by shareholders on the unbundling record date, as detailed in the unbundling circular posted to shareholders on Monday, 26 July 2010.

Further to the announcements released on SENS on Monday, 21 June 2010 and Monday, 26 July 2010, shareholders are advised that the salient dates for the unbundling remain unchanged and are as set out below:

### 2010

Last day to trade in Remgro shares in order to participate in the unbundling on	Friday, 3 September
Remgro shares trade "ex" entitlement to Trans Hex shares in terms of the unbundling on	Monday, 6 September
Record date to participate in the unbundling on	Friday, 10 September
Unbundling date on	Monday, 13 September
Dematerialised shareholders will have their accounts with their CSDP or broker updated with the Trans Hex shares received pursuant to the unbundling on or about	Monday, 13 September
Share certificates in respect of the Trans Hex shares will be posted, by registered post, at the risk of the certificated shareholder concerned, to certificated shareholders on or about	Monday, 13 September
Announcement of specified ratio in respect of the apportionment of the cost/base cost of Trans Hex for taxation/CGT purposes released on SENS on or about	Wednesday, 15 September

#### Note:

No dematerialisation or rematerialisation of Remgro ordinary shares may take place between Monday, 6 September 2010, and Friday, 10 September 2010, both days inclusive.

The special resolutions will be lodged for registration with the Companies and Intellectual Property Registration Office in due course.

Stellenbosch  
18 August 2010

#### Merchant bank and sponsor to Remgro



#### Independent sponsor

**Deloitte.**

Deloitte & Touche Sponsor Services (Pty) Ltd  
(Incorporated in the Republic of South Africa)  
(Registration number 1996/000034/07)

#### Attorneys to Remgro



#### Independent reporting accountants

**PRICEWATERHOUSECOOPERS** 

PricewaterhouseCoopers Inc  
Chartered Accountants (SA)  
Registered Accountants and Auditors  
(Registration no 1998/012055/21)