

SIX-YEAR REVIEW AND SHARE STATISTICS

CONSOLIDATED INCOME STATEMENTS

R million	Year ended 30 June 2015	Year ended 30 June 2014	Year ended 30 June 2013 Restated	Year ended 30 June 2012	Fifteen months ended 30 June 2011	Year ended 31 March 2010
Profit/(loss) before taking into account the following	1 680	(18)	520	1 169	989	1 044
Non-recurring and capital items and impairments	408	73	(112)	4 126	2 327	(188)
Consolidated profit before tax	2 088	55	408	5 295	3 316	856
Taxation	(395)	(57)	(261)	(462)	(480)	(309)
Consolidated profit/(loss) after tax	1 693	(2)	147	4 833	2 836	547
Share in after-tax profit of equity accounted investments	7 228	6 853	4 035	4 532	8 112	2 619
Net profit after tax	8 921	6 851	4 182	9 365	10 948	3 166
Non-controlling interest	(206)	66	(3)	(81)	(107)	(106)
Attributable net profit for the period	8 715	6 917	4 179	9 284	10 841	3 060
Headline earnings	7 996	6 635	4 196	5 113	5 555	3 355
Headline earnings per share (cents)	1 555.0	1 292.4	817.1	994.6	1 082.4	690.1
Earnings per share (cents)	1 694.9	1 347.3	813.8	1 805.9	2 112.4	629.4
Dividends per share (cents)						
– Ordinary	428	389	346	314	314	209

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

R million	30 June 2015	30 June 2014	30 June 2013 Restated	30 June 2012	30 June 2011	31 March 2010
Property, plant and equipment, biological agricultural assets and investment properties	6 317	6 157	5 839	3 621	3 270	3 241
Investments – Equity accounted	57 831	52 169	45 408	38 321	34 920	28 052
Other non-current assets	9 418	9 306	8 684	2 358	6 933	7 295
Current assets	21 126	11 876	12 575	13 727	10 864	9 470
Total assets	94 692	79 508	72 506	58 027	55 987	48 058
Total equity	75 917	68 634	60 645	54 253	52 330	44 083
Non-current liabilities	5 404	2 199	7 827	981	1 481	1 517
Current liabilities	13 371	8 675	4 034	2 793	2 176	2 458
Total equity and liabilities	94 692	79 508	72 506	58 027	55 987	48 058
Net asset value per share (Rand) (attributable to equity holders)						
– at book value	142.12	128.56	114.25	103.93	100.37	84.38
– at intrinsic value	288.89	245.96	204.83	152.61	135.97	121.64

CONSOLIDATED STATEMENTS OF CASH FLOWS

R million	Year ended 30 June 2015	Year ended 30 June 2014	Year ended 30 June 2013 Restated	Year ended 30 June 2012	Fifteen months ended 30 June 2011	Year ended 31 March 2010
Cash flow generated from returns on investments	5 226	3 006	3 147	3 372	2 733	1 531
Taxation paid	(397)	(135)	(236)	(431)	(407)	(144)
Cash available from operating activities	4 829	4 245	4 319	4 254	2 378	1 114
Dividends paid	(2 136)	(1 834)	(1 745)	(1 819)	(1 220)	(1 006)
Cash flow from operating activities	2 693	2 411	2 574	2 435	1 158	108
Net investing activities	(1 151)	(2 121)	(4 635)	(495)	(671)	(1 381)
Net financing activities	(1 349)	(818)	(170)	139	87	(5)
Net increase/(decrease) in cash and cash equivalents	193	(528)	(2 231)	2 079	574	(1 278)

SHARE STATISTICS

	Year ended 30 June 2015	Year ended 30 June 2014	Year ended 30 June 2013	Year ended 30 June 2012	Fifteen months ended 30 June 2011	Year ended 31 March 2010
Weighted number of unlisted B ordinary shares ('000)	35 506	35 506	35 506	35 506	35 506	35 506
JSE Limited						
Weighted number of Remgro ordinary shares in issue – excluding the unlisted B ordinary shares ('000)	478 695	477 898	478 020	478 584	477 703	450 647
Market capitalisation at end of period (R million) – ordinary shares only	123 134	110 654	91 386	63 261	53 691	47 148
Price (cents per share)						
– Last day of period	25 594	23 000	18 995	13 149	11 160	9 800
– Highest	28 190	23 000	20 107	13 649	11 539	10 250
– Lowest	21 850	18 000	13 168	10 050	9 100	6 899
Number of shares traded ('000)	235 156	202 660	254 250	231 837	311 457	310 748
Value of shares traded (R million)	58 994	39 935	41 975	28 131	32 652	26 117
Shares traded/weighted number of ordinary shares (%)	49.1	42.4	53.2	48.4	65.2	69.0
Number of transactions	780 733	501 423	436 606	351 209	431 614	284 637